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Attorneys for Debtors and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO DIVISION**

In re:

PG&E CORPORATION,

- and -

**PACIFIC GAS AND ELECTRIC
COMPANY,**

Debtors.

- ☐ Affects PG&E Corporation
☐ Affects Pacific Gas and Electric
Company
☒ Affects both Debtors

** All papers shall be filed in the Lead
Case, No. 19-30088 (DM).*

Bankruptcy Case No. 19-30088 (DM)

Chapter 11 (Lead Case) (Jointly Administered)

**NOTICE OF ENTRY OF ORDER SHORTENING
TIME AND NOTICE OF HEARING ON DEBTORS'
MOTION PURSUANT TO 11 U.S.C. §§ 363(b) AND
105(a) AND FED. R. BANKR. P. 6004 AND 9019 FOR
ENTRY OF AN ORDER (I) AUTHORIZING THE
DEBTORS AND TCC TO ENTER INTO
RESTRUCTURING SUPPORT AGREEMENT WITH
THE TCC, CONSENTING FIRE CLAIMANT
PROFESSIONALS, AND SHAREHOLDER
PROPOSERS AND (II) GRANTING RELATED
RELIEF**

Date: December 17, 2019
Time: 2:00 p.m. (Pacific Time)
Place: United States Bankruptcy Court
Courtroom 17, 16th Floor
San Francisco, CA 94102

Objection Deadline: December 16, 2019
12:00 p.m. (Pacific Time)

1 **PLEASE TAKE NOTICE** that on January 29, 2019 (the “**Petition Date**”), PG&E
2 Corporation and Pacific Gas and Electric Company, as debtors and debtors in possession (the
3 “**Debtors**”) in the above-captioned chapter 11 cases (the “**Chapter 11 Cases**”), each filed a voluntary
4 petition for relief under chapter 11 of title 11 of the United States Code (the “**Bankruptcy Code**”) with the United States Bankruptcy Court for the Northern District of California (San Francisco Division) (the “**Bankruptcy Court**”).

5 **PLEASE TAKE FURTHER NOTICE** that the Bankruptcy Court will hold a hearing on
6 **December 17, 2019, at 2:00 p.m. (Pacific Time)** (the “**Hearing**”) in the courtroom of the Honorable
7 Dennis Montali, United States Bankruptcy Judge, Courtroom 17, 16th Floor, 450 Golden Gate
8 Avenue, San Francisco, California 94102.

9 **PLEASE TAKE FURTHER NOTICE** that, at the Hearing, the Bankruptcy Court is
10 scheduled to hear, pursuant to an order shortening time entered on December 10, 2019 [Dkt.
11 No. 5046] (the “**Order Shortening Time**”), the *Debtors’ Motion Pursuant to 11 U.S.C. §§ 363(b)*
12 *and 105(a) and Fed. R. Bankr. P. 6004 and 9019 for Entry of an Order (I) Authorizing the Debtors*
13 *and TCC to Enter Into Restructuring Support Agreement With the TCC, Consenting Fire Claimant*
14 *Professionals, and Shareholder Proponents and (II) Granting Related Relief* filed by the Debtors on
15 December 9, 2019 [Dkt. No. 5038] (the “**Tort Claimants RSA Motion**”).

16 **PLEASE TAKE FURTHER NOTICE** that, pursuant to the Order Shortening Time, any
17 oppositions or responses to the Tort Claimants RSA Motion must be in writing, filed with the
18 Bankruptcy Court, and served on the counsel for the Debtors at the above-referenced addresses so as
19 to be received by no later than **12:00 p.m. (Pacific Time) on December 16, 2019**. Any oppositions
20 or responses must be also be served on (i) the notice parties as listed in the Tort Claimants RSA
21 Motion and (ii) all “Standard Parties” as defined in, and in accordance with, the *Second Amended*
22 *Order Implementing Certain Notice and Case Management Procedures* entered on May 14, 2019
23 [Dkt No. 1996] (the “**Case Management Order**”). **Any relief requested in the Tort Claimants**
24 **RSA Motion may be granted without a hearing if no opposition is timely filed and served in**
25 **accordance with the Case Management Order.** In deciding the Tort Claimants RSA Motion, the
26 Court may consider any other document filed in these Chapter 11 Cases and related Adversary
27 Proceedings.

28 **PLEASE TAKE FURTHER NOTICE** that copies of the Tort Claimants RSA Motion and
its supporting papers can be viewed and/or obtained: (i) by accessing the Court’s website at
<http://www.canb.uscourts.gov>, (ii) by contacting the Office of the Clerk of the Court at 450 Golden
Gate Avenue, San Francisco, CA 94102, or (iii) from the Debtors’ notice and claims agent, Prime
Clerk LLC , at <https://restructuring.primeclerk.com/pge> or by calling (844) 339-4217 (toll free) for
U.S.-based parties; or +1 (929) 333-8977 for International parties or by e-mail at:
pgeinfo@primeclerk.com. Note that a PACER password is needed to access documents on the
Bankruptcy Court’s website.

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1 Dated: December 10, 2019

2 **WEIL, GOTSHAL & MANGES LLP**
3 **CRAVATH, SWAINE & MOORE LLP**
4 **KELLER & BENVENUTTI LLP**

5 /s/ Thomas B. Rupp
6 Thomas B. Rupp

7 *Attorneys for Debtors and Debtors in Possession*